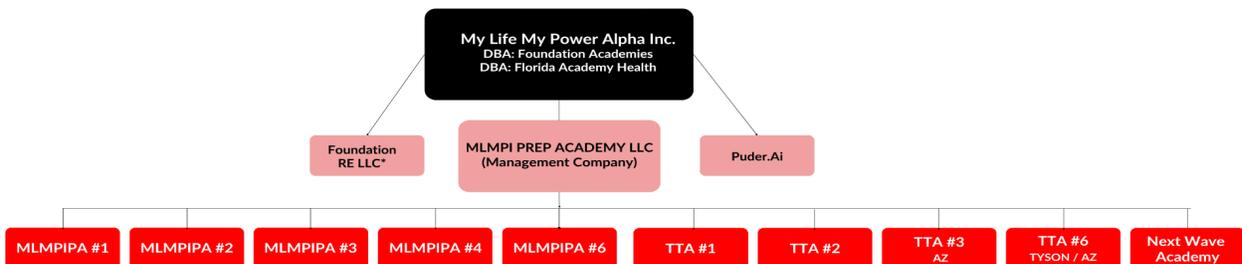


Executive Summary: 2026

BUSINESS DESCRIPTION:

Foundation Academies (DBA of My Life My Power Alpha Inc.) is a vertically integrated education ecosystem that unites schools, wellness support services, and strategic real estate to generate sustainable community and economic development. At the center of our model is a Cognia-accredited private school system serving grades 6–12, which functions as the core platform for scalable growth, community transformation, and data-informed innovation. Since opening our first school in 2018, we have refined a replicable model that addresses the academic, wellness, and environmental factors that drive student success, while building a sustainable infrastructure capable of future AI technology integration and expanded impact.



The organization operates through three core divisions:

- MLMPI Prep Academy LLC – Our management company oversees a network of private 6–12 schools, delivering personalized, student-centered education across multiple campuses.
- Puder AI LLC™ – Our proprietary decision-intelligence platform with future AI integration, that enhances academic outcomes, operational efficiency, and stakeholder engagement.
- Foundation RE LLC™ – Our real estate arm, focused on acquiring, developing, and managing school campuses to support long-term growth and regional expansion.

Supporting this infrastructure will be Florida Academy Health, a subsidiary that will provide proactive, on-site wellness services that improve student well-being and academic performance.

Together, these synergistic brands power a vertically aligned enterprise with a clear mission:

To create lasting economic development by transforming education into a scalable, tech-enabled community development engine.

COMPANY BACKGROUND:

In 2010, the foundation for what would eventually evolve into Foundation Academies began with the establishment of My Life My Power World Inc. (MLMP), a 501(c)(3) non-profit organization created to provide innovative solutions for schools and today's youth. MLMP's mission addressed pressing issues such as bullying, truancy, and academic disengagement while equipping young people with tools for personal development, life skills, job readiness, and a strong sense of identity and purpose.

As MLMP expanded nationally, partnering with the Department of Juvenile Justice, foster care systems, Boys and Girls Clubs, and alternative education programs, it became clear that traditional education was failing many students, particularly those facing trauma or learning challenges. In response, MLMP's leadership moved beyond support services to design a new educational model rooted in whole-child development. This vision led to the creation of a school system grounded in Emotional, Belief, and Physiological Intelligence, placing student well-being, mindset, and physical health at the center of academic success.



With this in mind, the MLMP School System was founded on social-emotional learning, trauma-informed practices, personalized education, and strong community partnerships. It was led by a mission-driven team: CEO Daniel Puder, a youth advocate and former undefeated MMA fighter; Jennifer Kramer, M.Ed., with over 27 years in curriculum and accreditation; Guillermo Queris, M.Ed., an expert in educational infrastructure and scholarships; and Michael Williams, a leader in juvenile justice and vocational training, all committed to transforming education for underserved youth.

In 2024, the Cognia Accredited system was rebranded as Foundation Academies to reflect its national expansion and mission to serve students underserved by traditional schools. More than an academic institution, Foundation Academies is a holistic, student-centered model focused on self-worth, achievement, and life readiness, blending innovation, structure, and compassion to transform entire communities.

As demand grew, so did the infrastructure needed to scale:

- PuderAI LLC would serve as the technology backbone, streamlining operations while enabling data-driven, adaptive learning.
- Foundation RE LLC would build the sustainable foundation, acquiring and developing real estate to create stable, scalable campuses while generating assets to fuel future growth.
- Florida Academy Health would provide wrap-around wellness, including nutrition, sleep tracking, and mental health support, to connect well-being directly to cognitive performance and student success.

Together under the umbrella of My Life My Power Alpha, Inc., DBA Foundation Academies, these entities create a tech-driven, health-integrated, and financially sustainable school model. The result is not only higher graduation rates but the transformation of students into confident, capable leaders supported by a system designed for long-term impact on youth, families, and communities.

THE FOUNDING PARTNERS:

- Dr. Daniel Puder, LHD, is an accomplished social entrepreneur, educator, and former athlete, serving as CEO of multiple organizations, Foundation Academies (co-founder), Foundation RE, and PuderAI LLC, along with founding his 501c3, My Life My Power World Inc. As an undefeated MMA fighter and WWE's \$1,000,000 Tough Enough Champion, he has received numerous accolades, such as the FBI Director Leadership Award and Humanitarian of the Year from Heroes for Freedom. Through data-driven programming, Dr. Puder has impacted over 250,000 youth globally, significantly reducing juvenile recidivism and dropout rates.
- Jennifer S. Kramer, M.Ed., is an educator with over 26 years of experience, including roles as Superintendent, Principal, development officer, athletic director, teacher, coach, and educational lobbyist. She is the Co-Founder and COO of Foundation Academies, and serves as the AC HIDTA Prevention Coordinator (funded by ONDCP) and member of the National Prevention Task Force. The GPS for SUCCESS evidence-based prevention curriculum is utilized in over 25 states. Lastly, she has participated in the National Educator and Mentorship Summits in Washington, D.C., advocating for the SEL curriculum and school choice nationwide.
- Guillermo Queris, M.Ed., is a seasoned professional with over 15+ years and a Master's in Educational Leadership, a Bachelor of Science in Psychology, and a minor in Elementary Education. With over two decades in education, he has contributed through roles at a

specialized Autism school and as a Disability and Mental Health Coordinator at Headstart. Guillermo has been instrumental in establishing private schools in Miami, applying expertise in program development, operations, training, and scholarship administration. Additionally, he holds licenses in life insurance and investments, reflecting his multidimensional skill set and comprehensive understanding of the operational and financial aspects in education.

- Michael A. Williams is a seasoned professional in the Juvenile Justice sector of over 20 + years. He is also a DJJ Consultant, Business Owner, Adjunct Instructor, Youth Mentor, and Life Coach. Williams became active in local youth programs and from there began a career in Juvenile Justice, serving as Facility Superintendent, Director, and finally Regional Representative for Detention and Commitment agencies. He was an adjunct professor at Nova Southeastern University, where he taught the GPS for Life Course.

The contribution of each partner, alongside their unique set of skills and commitment to the vision, has allowed for the success that the business has reached today. This has enabled us to expand globally and support our students' transition to college, trade school, or the military.

STATE FUNDING SYSTEM EXPLAINED:

Foundation Academies is primarily funded through state-supported scholarship programs, vouchers, and, in Arizona, a universal backpack funding that provides 100% coverage for all K–12 students. Through programs such as Florida's Step Up For Students scholarships, families can select schools that best match their child's learning style, free from concerns about tuition or transportation barriers. As a result, fewer than 10% of our students pay out-of-pocket tuition. On average, students receive approximately \$7,400 per year in state-funded scholarships to access high-quality, personalized learning options.

2026 CAPITAL RAISE:

We are seeking up to \$8,000,000 in principal amount of three-year Convertible Debentures (the "Offering") issued by My Life My Power Alpha Inc., a Florida-based parent holding company structured as a partnership. The Convertible Debentures bear 10% simple annual interest and have a stated maturity of thirty-six (36) months from issuance. At maturity, the Debentures may be repaid in cash with accrued interest or, at the Company's option, converted into Class B non-voting Preferred shares based on a post-money maximum valuation of \$50,000,000, subject to the terms set forth in the applicable Form of Debenture.

The Offering is being conducted pursuant to SEC Regulation D, Rule 506(c) and is available solely to accredited investors as defined under Rule 501(a) of Regulation D. Conversion into preferred equity is optional prior to maturity and mandatory only upon the occurrence of a qualified public offering or qualified financing event, as defined in the governing documents.

Foundation Academies, PuderAI LLC, and Foundation RE LLC operate as wholly owned subsidiaries of My Life My Power Alpha Inc. While these subsidiaries collectively support the Company's operating and growth strategy, noteholders do not receive a direct security interest in subsidiary assets, and the Convertible Debentures should not be construed as asset-collateralized or senior secured debt. Any equity rights, including liquidation preferences, apply only upon conversion of the Debentures into preferred equity.

INVESTMENT TIERS:

The top image represents our ultimate vision—building a self-sustaining education center from the ground up, complete with a laundromat, café, medical center, and classrooms. The bottom photos show our current rental and owned properties that house our legacy schools. We're seeking a total investment of \$8M, though investors interested in funding a

foundation.

a c a d e m i e s



full site like the top concept can explore customized partnership opportunities.

Tiers of investment proudly carry Ambassador, Luminary, or Legacy titles with ascending prestige, influence, and benefits. This reinforces the narrative that every investor is building something enduring, a legacy in education.

Recognition and participation benefits are honorary and do not convey governance, voting, or fiduciary rights unless separately documented.

Ambassador Founder | \$200,000 | Theme: Advocacy & Early Impact

This level recognizes those who commit meaningful capital and lend their voice and reach to the movement. Ideal for those amplifying the mission and bringing others into the fold. Benefits:

- Naming rights for a scholarship, classroom, or program
- Recognition on the Founder Wall
- Access to exclusive Foundation events
- Ideal for: Influencers, community leaders, rising athletes & creators

Luminary Founder | \$500,000 | Theme: Vision & Leadership

Luminary Founders make transformative contributions that shape the student experience. They are seen as educational trailblazers whose investment fuels innovation. Benefits:

- Naming rights for a school wing, innovation lab, or athletic program
- Featured media profile and speaking opportunities
- Invitation to join the Strategic Advisory Council
- Ideal for: Entertainers, professional athletes, social impact leaders

Legacy Founder | \$1,000,000 | Theme: Immortality Through Impact

This premier tier grants the ultimate recognition: naming rights for an entire school. Legacy Founders are the cornerstone visionaries behind the Foundation Academies. Benefits:

- School naming rights (e.g., “The [Name] Foundation Academy”)
- Lifetime honorary board observer role
- Private dedication ceremony & legacy documentary tribute,
- Custom impact report and media tour
- Ideal for: Iconic leaders, hall-of-fame athletes, major philanthropists

PRO FORMA:

Over the next three years, our strategic plan includes:

- Scaling and Commercializing – our proprietary decision intelligence platform, designed to power school operations, enrollment, compliance, real estate optimization, and student performance analytics.
- Expanding to 30+ Owned and Operated School Campuses – launching new academies through innovative venues such as theaters, community centers, and churches, while preparing for large-scale acquisitions of existing private schools.

foundation. academies

- Acquiring and Developing Real Estate via Foundation RE LLC – strengthening our long-term asset portfolio through property ownership, leaseback structures, and community-anchored campuses.

	2024/25	2025/26	2026/27	2027/28	2028/29
Total Company Income	\$7,847,734	\$10,000,000	\$20,000,000	\$36,000,000	\$60,000,000
Total Company Profit	\$1,370,000	\$2,000,000	\$4,200,000	\$7,920,000	\$13,800,000
Real Estate Value	\$300,000	\$2.5M	EST \$8M	EST: \$20M	EST: \$30M
Puder AI	N/A	N/A	EST \$510,000	EST \$2,700,000	EST \$11,400,000

THE FUTURE:

Over the next decade, Foundation Academies will expand access to high-quality education by opening scalable micro-schools in nontraditional and community-based settings across the country. Repurposed theaters, community centers, and faith-based facilities will become accredited campuses that deliver personalized learning environments paired with proactive wellness supports. We will also grow through the strategic acquisition of existing private schools, revitalizing campuses, and preserving community identity while modernizing operations. By year six, we will transition from primarily leasing to acquiring facilities, using PuderAI to identify high-impact opportunities and guide investment decisions. Through this integrated strategy, we will build a national network of schools that unite education, technology, wellness, and community into a single scalable ecosystem.

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