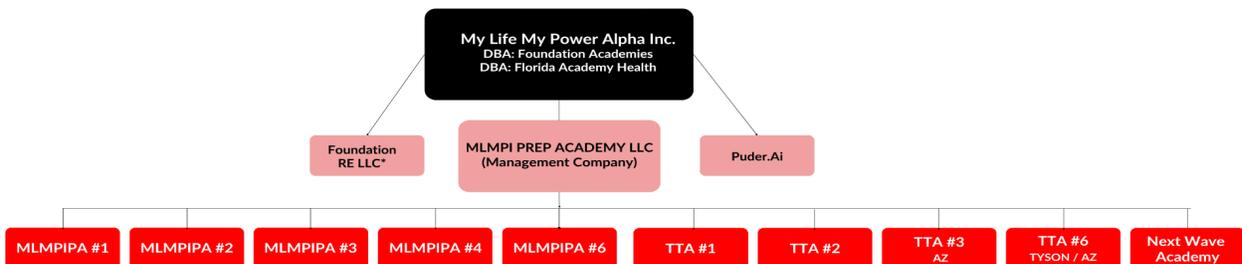


Business Plan 2026

BUSINESS DESCRIPTION:

Foundation Academies (DBA of My Life My Power Alpha Inc.) is a vertically integrated education ecosystem that unites schools, wellness support services, and strategic real estate to generate sustainable community and economic development. At the center of our model is a Cognia-accredited private school system serving grades 6–12, which functions as the core platform for scalable growth, community transformation, and data-informed innovation. Since opening our first school in 2018, we have refined a replicable model that addresses the academic, wellness, and environmental factors that drive student success, while building a sustainable infrastructure capable of future AI technology integration and expanded impact.



The organization operates through three core divisions:

- MLMPI Prep Academy LLC – Our management company overseeing a network of private 6–12 schools, delivering personalized, student-centered education across multiple campuses.
- Puder AI LLC™ – Our proprietary decision- intelligence platform with future AI integration, that enhances academic outcomes, operational efficiency, and stakeholder engagement.
- Foundation RE LLC™ – Our real estate arm, focused on acquiring, developing, and managing school campuses to support long-term growth and regional expansion.

Supporting this infrastructure will be Florida Academy Health, a subsidiary that will provide proactive, on-site wellness services that improve student well-being and academic performance.

Together, these synergistic brands power a vertically aligned enterprise with a clear mission:

To create lasting economic development by transforming education into a scalable, tech-enabled community development engine.

COMPANY BACKGROUND:

In 2010, the foundation for what would eventually evolve into Foundation Academies began with the establishment of My Life My Power World Inc. (MLMP), a 501(c)(3) non-profit organization created to provide innovative solutions for schools and today’s youth. MLMP’s mission addressed pressing issues such as bullying, truancy, and academic disengagement while equipping young people with tools for personal development, life skills, job readiness, and a strong sense of identity and purpose.

As MLMP expanded nationally partnering with the Department of Juvenile Justice, foster care systems, Boys and Girls Clubs, and alternative education programs it became clear that traditional education was failing many students, particularly those facing trauma or learning challenges. In response, MLMP’s leadership moved beyond support services to design a new educational model rooted in whole-child development. This vision led to the creation of a school system grounded in Emotional, Belief, and Physiological Intelligence placing student well-being, mindset, and physical health at the center of academic success.



With this in mind, the MLMP School System was founded on social-emotional learning, trauma-informed practices, personalized education, and strong community partnerships. It was led by a mission-driven team: CEO Daniel Puder, a youth advocate and former undefeated MMA fighter; Jennifer Kramer, M.Ed., with over 27 years in curriculum and accreditation; Guillermo Queris M.Ed., an expert in educational infrastructure and scholarships; and Michael Williams, a leader in juvenile justice and vocational training all committed to transforming education for underserved youth.

In 2024, the Cognia Accredited system was rebranded as Foundation Academies to reflect its national expansion and mission to serve students underserved by traditional schools. More than an academic institution, Foundation Academies is a holistic, student-centered model focused on self-worth, achievement, and life readiness—blending innovation, structure, and compassion to transform entire communities.

As demand grew, so did the infrastructure needed to scale:

- PuderAI LLC would serve as the technology backbone, streamlining operations while enabling data-driven, adaptive learning.
- Foundation RE LLC would build the sustainable foundation, acquiring and developing real estate to create stable, scalable campuses while generating assets to fuel future growth.
- Florida Academy Health would provide wrap-around wellness including nutrition, sleep tracking, and mental health support to connect well-being directly to cognitive performance and student success.

Together under the umbrella of My Life My Power Alpha, Inc. DBA Foundation Academies, these entities create a tech-driven, health-integrated, and financially sustainable school model. The result is not only higher graduation rates but the transformation of students into confident, capable leaders—supported by a system designed for long-term impact on youth, families, and communities.

THE FOUNDING PARTNERS:

- Dr. Daniel Puder, LHD is an accomplished social entrepreneur, educator, and former athlete, serving as CEO of multiple organizations, Foundation Academies (co-founder), Foundation RE, and PuderAI LLC along with founding his 501c3, My Life My Power World Inc. As an undefeated MMA fighter and WWE's \$1,000,000 Tough Enough Champion, he has received numerous accolades, such as the FBI Director Leadership Award and Humanitarian of the Year from Heroes for Freedom. Through data-driven programming, Dr. Puder has impacted over 250,000 youth globally, significantly reducing juvenile recidivism and dropout rates.
- Jennifer S. Kramer, M.Ed., is an educator with over 26 years of experience, including roles as Superintendent, Principal, development officer, athletic director, teacher, coach, and educational lobbyist. She is the Co-Founder and COO of Foundation Academies, and serves as the AC HIDTA Prevention Coordinator (funded by ONDCP) and member of the National Prevention Task Force. The GPS for SUCCESS evidence based prevention curriculum is utilized in over 25 states. Lastly, she has participated in the National Educator and Mentorship Summits in Washington, D.C., advocating for the SEL curriculum and school choice nationwide.
- Guillermo Queris, M.Ed. is a seasoned professional of over 15+ years and a Master's in Educational Leadership, a Bachelor of Science in Psychology, and a minor in Elementary Education. With over two decades in education, he has contributed through roles at a

specialized Autism school and as a Disability and Mental Health Coordinator at Headstart. Guillermo has been instrumental in establishing private schools in Miami, applying expertise in program development, operations, training, and scholarship administration. Additionally, he holds licenses in life insurance and investments, reflecting his multidimensional skill set and comprehensive understanding of the operational and financial aspects in education.

- Michael A. Williams is a seasoned professional in the Juvenile Justice sector of over 20 + years. He is also a DJJ Consultant, Business Owner, Adjunct Instructor, Youth Mentor, and Life Coach. Williams became active in local youth programs and from there began a career in Juvenile Justice, serving as Facility Superintendent, Director, and finally Regional Representative for Detention and Commitment agencies. He was an adjunct professor at Nova Southeastern University, where he taught the GPS for Life Course.

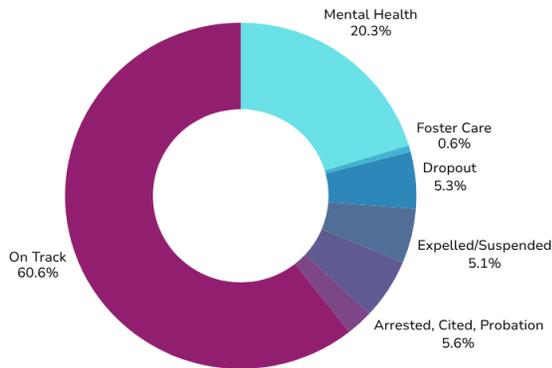
The contribution of each partner, alongside their unique set of skills and commitment to the vision, has allowed for the success that the business has reached today. This has enabled us to expand globally and support our students' transition to college, trade school, or the military.. ‘

BOARD MEMBERS:

Along with our founding partners, our board members are members of the community or investors who have made significant impact in the social impact space for education.

- C. Ed Massey is a licensed attorney in the states of Ohio, Kentucky, and Indiana as well as the Sixth Circuit, Seventh Circuit, Eleventh Circuit, and the United States Supreme Court. Mr. Massey does extensive work in Military Law. Additionally, Mr. Massey practices in the areas of Bankruptcy, Social Security, Criminal Law, and Personal Injury. For 21 years, Mr. Massey was involved in School Board Work, having served for 21 years on the Boone County, Kentucky Board of Education; served as President of the Kentucky School Boards Association, and is a Past President of the National School Boards Association. Additionally, Mr. Massey formerly served on the National PTA Board of Directors. In 2018, Mr. Massey was elected to the Kentucky House of Representatives, where he served as Chair of the Judiciary.
- Dean DeLisle is the Chief Revenue Officer of S2A Modular, overseeing capital raising, branding, marketing, and investor education in disruptive markets. A licensed real estate broker and developer, Dean has a background in technology, starting at Merrill Lynch and later founding a firm specializing in ERP, CRM, and digital marketing solutions. In 2003, he launched Forward Progress, a Chicago-based marketing company that has raised over \$2 billion for clients using innovative digital strategies. A sought-after speaker and author of FIRST, The Street Guide to Digital Business Influence, Dean shares expertise in social media, thought leadership, and business growth.
- Michael A. Cavanaugh is the Chairman of Regiment LLC, a digital fintech ecosystem, with a career rooted in the financial industry. Starting on the CBOT floor trading wheats and bonds, he gained hands-on expertise that propelled him through roles in options trading, capital raising, and founding companies. Michael has co-founded multiple organizations, including the Small Business Advocacy Council, RCM, Know Your Options Inc., and Cete Ventures, and serves as a mentor to numerous startups. Outside of work, he enjoys time with his wife and three children and remains an avid sports enthusiast and player.
- Joe Sauma is the Chief Financial Officer of International American Supermarkets Corp. (IAS), an export management company specializing in food and beverage products. He earned a degree in Economics from George Washington University and comes from a family of entrepreneurs; his father was an international businessman in Lebanon, and his brother founded an export company. In addition to his role at IAS, Sauma serves as a marketing strategist advisor for the Charity Donation Foundation, Inc. He is also an active alumnus of George Washington University, participating in events with his daughter, Bella

Sauma, who enrolled in the university's School of Business in 2018.



THE PROBLEM:

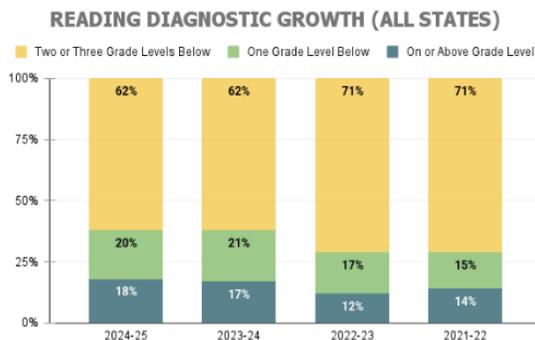
The American education system is failing to evolve with the realities of modern life, leaving the most vulnerable students—those already labeled “off-track” or “at-risk”—at the greatest disadvantage. Technology gaps, outdated models, and a lack of focus on student health compound to create a cycle of failure that suppresses innovation, and opportunity.

1. The Traditional System Fails Disenfranchised and At-Risk Youth

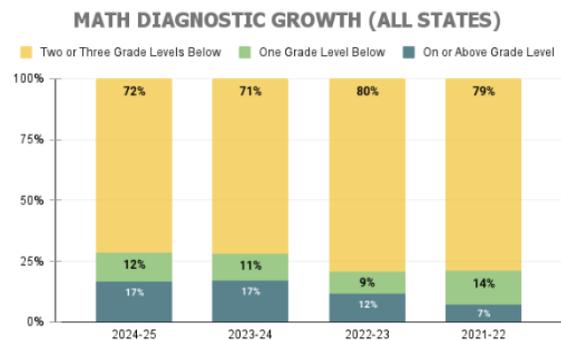
An estimated 40% of middle and high school students in the U.S. are considered marginalized and disenfranchised. These students are labeled as “at-risk” or “off-track” and are frequently found in vulnerable circumstances, including academic failure, expulsion, chronic absenteeism, juvenile detention, foster care, homelessness, or even human trafficking. Traditional schools are not structured to meet their complex needs. Instead of receiving targeted support, these students are pushed further behind leaving them unprepared for life, career, disconnected from purpose, and locked out of opportunity.

2. Outdated Models and Technology Gaps Create Deep Academic Deficits

Mainstream education continues relying on outdated, one-size-fits-all models that cannot deliver personalized learning or measurable growth. Affluent districts adopt modern tools and adaptive systems, while underserved communities remain limited to obsolete technology and rigid instruction. As a result, students arrive one to three grade levels behind in reading and math, lacking essential skills such as digital literacy, critical thinking, self-management, emotional intelligence, and metacognition. Traditional schools simply lack the integrated technology, analytics, and flexibility needed to close these gaps at scale.



As you can see from this chart, the students who come to our school arrive with more than one grade below their reading level. Over time, we have improved our students' reading levels so they are as close to their required Lexile levels as possible. This is due to our tech-driven, holistic view of student education that other schools fail to offer.

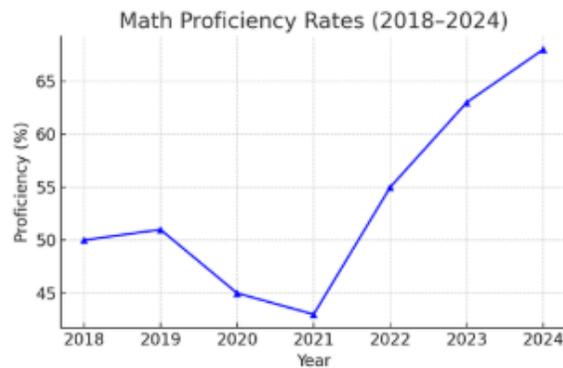


As you can see from this bar graph, those same students are also struggling with mathematics. Causing them to be two or more grade levels below their required scores. However, over time, we assist our students in moving up to the grade levels they are meant to be in.

3. Inadequate Support & Integration

Traditional schools operate with rigid schedules, outdated processes, and siloed support systems that cannot adapt to the diverse realities of modern learners. Students often face stress, trauma, sleep deficits, and instability that directly affect their readiness to learn, yet most schools lack unified and proactive wellness services to address these factors before they become crises. As a result, academic, behavioral, and operational needs remain disconnected, limiting the ability to personalize learning or provide the coordinated, preventative support vulnerable students require to succeed.

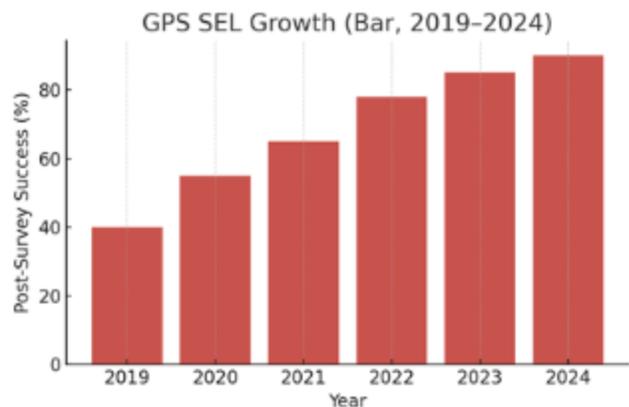
MEASURABLE OUTCOMES:



This chart displays a significant improvement in student academic performance after a new technology-based intervention was administered. The utilization of this platform, coupled with the creation of a new academic support department, resulted in substantial gains that provided additional support for students.

THE SOLUTION:

Foundation Academies is redefining education through an integrated, whole-student model that unifies academics, mentorship, wellness supports, and school operations into a single coordinated system. Our approach leverages a developing decision-intelligence platform that connects academic, behavioral, wellness, and operational data to inform timely interventions, streamline compliance, and improve outcomes. Through our Emotional and Belief Intelligence framework, mentorship-driven programming, proactive wellness supports, and scalable campus design, we personalize each student's learning pathway and address the underlying factors that shape readiness, performance, and long-term success.



In addition to our decision-intelligence platform, the core of our wholistic framework is the Experiential "Black Belt" Emotional and Belief Intelligence Training for staff and students and GPS for SUCCESS Life Skills & Prevention programming, which empowers students to:

- Analyze personal and environmental challenges affecting growth.
- Recognize and choose responses aligned with their goals.

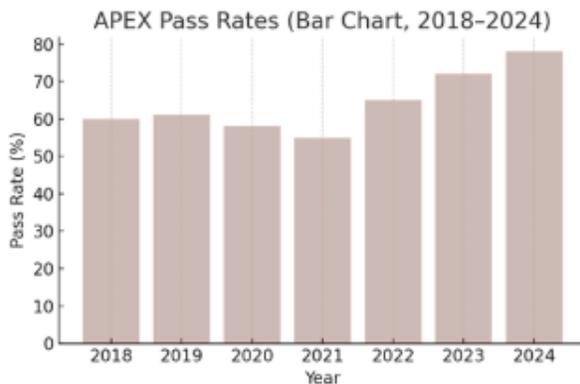
- Develop diligence and vision in pursuit of long-term success.
- Strengthen responsible decision-making rooted in their values.

The GPS for SUCCESS programming is validated by six peer-reviewed studies through the Institutional Review Board (IRB) of The College of William & Mary and Walden University, demonstrating significant gains in students' self-esteem, self-efficacy, resiliency, and overall emotional and belief intelligence. [CLICK HERE](#)

COMPLIANCE & MODEL:

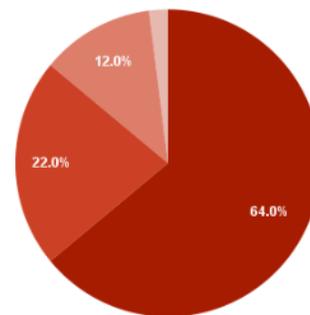
We comply with the Department of Education requirements to support and educate each student. We offer an in person and online learning platform, highly qualified teaching staff, diversified learning, internships, and apprenticeships with local non-profit organizations and corporate partners. We also provide training workshops, guest speakers, and coaching/mentoring. Students attend school for 20 to 25 hours per week, studying core curriculum in math, science, English, social studies, and a variety of electives. One day per week is dedicated to vocational training services that explore student-generated career paths. Also, our model allows for students to attend one of two shifts - a morning shift (8 am-1 pm) and an afternoon shift (1 pm-4 pm) based on their schedule to support our students' lifestyle and cater to a larger student body without compromising small student-to-staff ratios which simultaneously increases profit margins.

Below is historical data of post-secondary pathways and pass rates of Core Subjects:



DISTRIBUTION OF POST-SECONDARY PATHWAYS

● Career ● Trade School ● Community College ● University



CORE DIVISIONS:

1. Technology-Enabled Learning and Operations

PuderAI LLC is our proprietary decision-intelligence platform set to transform how schools operate. By integrating academic, behavioral, and operational data, PuderAI will personalize learning, enhance staff development, ensure compliance, and reduce administrative overhead. Future integration of AI will drive innovation in education, expanding student potential while maximizing human capital ROI. From enrollment to career launch, PuderAI will generate a lifelong feedback loop turning data into opportunity and education into measurable outcomes.

2. Sustainable Growth and Community Revitalization

Foundation RE LLC ensures our schools have stable, scalable campuses by acquiring and developing properties that serve as long-term community anchors. Each site becomes both a center of learning and a sustainable asset, with revenue streams reinvested into new schools and mission-aligned community partnerships. This creates a self-reinforcing model

where growth drives both educational access and community revitalization.

3. School Accreditation

Foundation Academies has a global corporate school system Cognia Accreditation ([CLICK HERE](#)) since 2018 and was granted re-accreditation in 2025 receiving a noteworthy practice in regards to the institution consistently lives its mission and vision, creating a student-centered environment that promotes well-being and drives academic success. Cognia SACS/CASI has been in existence for over 130 years and serves as the highest international accreditation body. Over 40,000 schools are accredited and only 115 schools systems have the global corporate accreditation allowing Foundation Academies to open a school any where in the world.

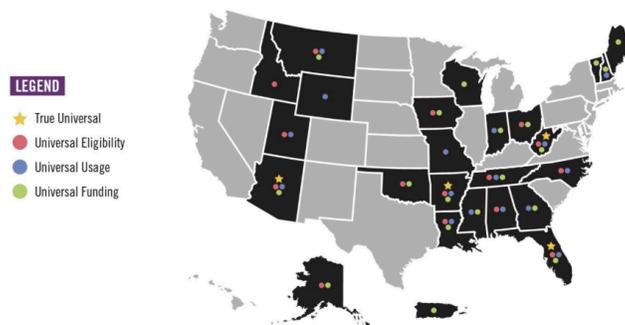
4. Whole-Student Wellness and Cognitive Performance

Florida Academy Health will be a proactive, on-site wellness model within our schools, offering nutrition, sleep, diagnostic, and mental wellness services that use real-time data to strengthen learning. These clinics will function as revenue-generating hubs, improving student outcomes while creating long-term value for families and communities

Together, these divisions create a scalable, ecosystem that addresses the academic, wellness, and social needs of “off-track” and “at-risk” students transforming them into resilient, innovative leaders while ensuring sustainable expansion nationwide. This is coupled with the ability to scale globally with the highest international school accrediting body.

STATE FUNDING SYSTEM EXPLAINED:

Foundation Academies is primarily funded through state-supported scholarship programs, vouchers, and, in Arizona, a universal backpack funding that provides 100% coverage for all K–12 students. Through programs such as Florida’s Step Up For Students scholarships, families can select schools that best match their child’s learning style, free from concerns about tuition or transportation barriers. As a result, fewer than 10% of our students pay out-of-pocket tuition. On average, students receive approximately \$7,400 per year in state-funded scholarships to access high-quality, personalized learning options. PuderAI will create recurring, per-pupil annual licensing revenue by partnering with private schools, charter networks, and corporate education initiatives, effectively leveraging state funding streams and employer-supported education dollars to scale impact while maintaining financial sustainability. *(Chart Below: United States School Choice States)*



MARKET ANALYSIS AND SEGMENT:

From Foundation Academies’ perspective, the education market remains highly fragmented, with most providers addressing only isolated aspects of student needs such as academics,

technology, proactive wellness, behavioral health, or facilities rather than offering an integrated, holistic model that unifies all aspects.

- **Charter Networks (e.g., KIPP, IDEA, Success Academy):** Large in scale and backed by public funding, but often selective, academically rigid, and lacking social-emotional learning (SEL), mentorship, or health integration.
- **Virtual Schools (e.g., FLVS, Connections Academy):** Offer flexibility and online access, yet provide little wraparound support or engagement for at-risk youth.
- **Traditional Private Schools:** Known for academic rigor and college prep, but high tuition limits access, and they rarely integrate technology, SEL, or health services.
- **Homeschool/Pod Models:** Growing in popularity for personalized learning, but fragmented, inconsistent in quality, and without unified technology or accreditation.
- **EdTech Platforms (e.g., PowerSchool, Clever, ClassLink):** Handle specific functions like records or LMS management, but remain siloed, costly to license, and disconnected from broader student development.
- **Healthcare Providers for Youth:** Deliver targeted services such as counseling or nutrition, but operate outside of the school environment and fail to link health outcomes with academic performance.

In contrast, Foundation Academies combines the best aspects of each of these models into a single, holistic ecosystem. By uniting Cognia-accredited academics, Emotional and Belief Intelligence, and mentorship, PuderAI technology, proactive care, and Foundation RE’s scalable infrastructure, Foundation Academies uniquely addresses the academic, social, emotional, technological, and physical health needs of students all under one roof.

COMPARATIVE COST ANALYSIS: Traditional School Tech Stack

Model / Platform	Academic Access	Tech/LMS/CRM	SEL/ Mentorship	Health Support	Real Estate/ Infrastructure	Total Cost/ Student	Notes
Charter Networks (KIPP, etc.)	Public funding covers core academics	~\$150–\$300 for third-party LMS	Limited	None	Rental/ leased	~\$7,500–\$12,000	Strong academics, weak EI/BI health
Virtual Schools (FLVS, Conn.)	Fully online (funding covers ~\$6,000)	\$150+ platform fees	Minimal	None	N/A	~\$6,200–\$7,000	Flexible, no mentorship/health
Private Schools	Tuition-based	LMS/CRM fees \$200–\$400	Limited	None	Owned/ rented	~\$15,000–\$30,000	High cost, selective
Homeschool/ Pods	Family pays \$2,000–\$10,000	Piecemeal tech costs	Parent-driven	None	N/A	~\$3,000–\$10,000	Fragmented
EdTech (PowerSchool, etc.)	N/A	\$50–\$200 per student licensing	None	None	N/A	Added cost on top of school ops	Tech only, not holistic
Foundation Academies	\$7,000 avg public funding	PuderAI included (no extra licensing)	Integrated SEL + mentorship	Florida Academy -wellness	Foundation RE lowers long-term overhead	\$7,000–\$8,500 (all-inclusive)	Tech-first, whole-student, scalable

The cost comparison chart illustrates how traditional competitors each provide only part of what students need, often at higher costs, while Foundation Academies delivers a comprehensive, all-in-one model at a comparable or lower per-student cost.

- Charter, virtual, and private schools each cover academics but lack integrated EI/BI, mentorship, or health support.
- EdTech platforms add extra licensing costs on top of school operations without addressing student development.

In contrast, Foundation Academies model reduces duplication, eliminates third-party licensing fees, and maximizes impact, providing more value per student for the same or lower investment than competitors.

SYNOPSIS:

STRENGTHS (PROS)	WEAKNESSES (CONS)
<p>Holistic, Scalable Business Model</p> <ul style="list-style-type: none"> • Integrated ecosystem: Education, technology, wellness, and real estate unified into one scalable model. • Differentiated value: Vertically integrated structure drives efficiency, diversified revenue, and category-defining innovation in education infrastructure. <p>Proven Impact with At-Risk Youth</p> <ul style="list-style-type: none"> • Proven impact: 97% graduation rate, 1,500+ graduates, and 7,500 students served from underserved communities. • Research-validated model: GPS for SUCCESS outcomes supported by multiple peer-reviewed studies and an IRB-approved study demonstrating gains in resilience and self-determination. (CLICK HERE) • Measurable academic gains: Proprietary tools improve reading and math performance, changing outcomes for at-risk learners. <p>Real Estate Leveraging Legislation</p> <ul style="list-style-type: none"> • Legislatively enabled model: Uses policies like Florida HB 1285 to establish campuses in commercial zones without zoning barriers. • Proven value creation: Acquisitions and refinancing (e.g., \$309K to \$2.5M) demonstrate significant asset appreciation. • Scalable real estate strategy: Leaseback and refinancing structures fuel expansion and investor returns. 	<p>Perceived Early-Stage Valuation</p> <ul style="list-style-type: none"> • \$50M cap supported by assets and growth levers, including real estate, recurring revenue, and scalable SaaS potential. • Valuation reflects future-ready infrastructure, not just the current footprint. <p>Tuition Dependence on State Programs</p> <ul style="list-style-type: none"> • Aligned with school-choice growth: Model leverages ESA, voucher, and backpack funding supported by expanding legislation. • Diversifying across states: Active expansion into additional eligible states reduces risk and broadens funding sources. • Recession-resilient revenue: State-backed scholarships and education savings programs provide stable, reliable funding even in downturns.. <p>Cross-Divisional Operational Complexity</p> <ul style="list-style-type: none"> • Multi-entity model carries execution risk, mitigated through automation and KPI tracking with PuderAI. • Phased rollout strategy supports controlled growth and quality assurance.

Operational Efficiency with PuderAI

- **Decision-intelligence platform:** PuderAI unifies school operations to improve productivity, compliance, and engagement.
- **Scalable SaaS model:** Designed for 1,500+ schools with projected revenue of ~\$300 per student annually.
- **Cost efficiency:** Reduces administrative expenses by ~\$600 per student per year, delivering strong value for operators.

Wellness-Integrated Student Model (future)

- On-site student wellness: Florida Academy Health delivers school-based clinics focused on nutrition, sleep, biometrics, and mental health.
- Data-informed impact: Analytics link wellness to academic outcomes, addressing root causes of underachievement.

Mission-Aligned with Tangible Social ROI

- Solving national challenges: Education equity, dropout prevention, and belief intelligence at the core of the model.
- Impact-aligned investment: Delivers measurable social outcomes alongside strong economic viability.

High-Efficiency Learning Format

- AM/PM model doubles capacity per facility without proportional staffing increases.
- Hybrid learning increases engagement and retention while preserving flexibility and cost efficiency.

Investor-Friendly Terms

- Convertible note with 10% simple interest, secured position, and clear conversion pathway into preferred equity.
- Supported by underlying real estate assets with transparent investor reporting.

Strategic Multi-State Growth Plan

- Current footprint in FL, AZ, and WV with a 10-year roadmap into 14+ school-choice states.
- Expansion to 125+ schools through acquisitions, new builds, and co-branded partnerships.

Technology GTM Strategy Still Evolving

- PuderAI GTM is in development, with external SaaS rollout targeted for 2026.
- Proven internal ROI of ~\$600 per student annually provides a strong foundation for market entry and credibility.

Limited Public Validation to Date

- Third-party validation is in progress, complementing strong internal success metrics.
- External case studies and testimonials are being built to strengthen market credibility.

Geographic Concentration

- Florida launch established proof of concept, with additional schools now operating in AZ and WV.
- National roadmap with state-by-state playbooks provides a de-risked path for expansion.

Investor Return Modeling Not Public

- Detailed IRR models are available in the investor data room but excluded from the public deck.
- Engaged investors receive simplified 20–30% IRR estimates and transparent cap table forecasts.

2026 CAPITAL RAISE OVERVIEW:

We are seeking up to \$8,000,000 in principal amount of three-year Convertible Debentures (the “Offering”) issued by My Life My Power Alpha Inc., a Florida-based parent holding company



structured as a partnership. The Convertible Debentures bear 10% simple annual interest and have a stated maturity of thirty-six (36) months from issuance. At maturity, the Debentures may be repaid in cash with accrued interest or, at the Company's option, converted into Class B non-voting Preferred shares based on a post-money maximum valuation of \$50,000,000, subject to the terms set forth in the applicable Form of Debenture.

The Offering is being conducted pursuant to SEC Regulation D, Rule 506(c) and is available solely to accredited investors as defined under Rule 501(a) of Regulation D. Conversion into preferred equity is optional prior to maturity and mandatory only upon the occurrence of a qualified public offering or qualified financing event, as defined in the governing documents.

Foundation Academies, PuderAI LLC, and Foundation RE LLC operate as wholly owned subsidiaries of My Life My Power Alpha Inc. While these subsidiaries collectively support the Company's operating and growth strategy, noteholders do not receive a direct security interest in subsidiary assets, and the Convertible Debentures should not be construed as asset-collateralized or senior secured debt. Any equity rights, including liquidation preferences, apply only upon conversion of the Debentures into preferred equity.

PURPOSE:

Fund expansion and growth, including developing 21+ new Foundation Academies (brick-and-mortar schools), real estate acquisitions, and the PuderAI-based Online Academy.

TERMS & STRUCTURE:

Investors will enter into a subscription agreement for three-year Convertible Debentures issued by My Life My Power Alpha Inc. (the "Company"), bearing 10% simple annual interest with a stated maturity of thirty-six (36) months from issuance.

- Repayment at Maturity
 - At the conclusion of, or within, the thirty-six (36) month term, the Company may elect to repay the Convertible Debentures in cash. In the event of repayment, the Company shall remit the outstanding principal balance together with any accrued but unpaid interest and applicable fees in full. Payment shall be made via wire transfer to an account designated in writing by the holder within thirty (30) business days following the Company's election to repay during the thirty-sixth (36th) month, or, if no such election is made, no later than the final calendar day of the thirty-sixth (36th) month. Upon such payment, and provided no default has occurred, all obligations under the Convertible Debentures shall be deemed satisfied.
- Conversion Rights
 - At the Company's option, the Convertible Debentures may be converted, in whole or in part, into Class B non-voting Preferred shares at or prior to maturity. Conversion shall be based on a post-money maximum valuation of \$50,000,000, with the Company authorized to issue up to 3,000,000 Class B non-voting Preferred shares upon conversion.
 - Conversion is optional prior to maturity and mandatory only upon the occurrence of a qualified public offering or qualified financing event, as defined in the applicable Form of Debenture.
- Priority and Security
 - The Convertible Debentures are unsecured obligations of the Company and are structurally subordinate to any existing or future senior indebtedness at the parent or subsidiary level. While the Company owns interests in operating schools, technology platforms, and real estate through wholly owned subsidiaries,

noteholders do not have a direct security interest in subsidiary assets. The Convertible Debentures should not be construed as asset-collateralized or senior secured debt. The Debentures are senior to common equity but junior to any senior debt.

- Equity Rights Upon Conversion
 - Any liquidation preference applies only upon conversion of the Convertible Debentures into preferred equity. Upon conversion, Class B non-voting Preferred shares will carry a 1x non-participating liquidation preference, junior to Class A Preferred (if any) and senior to common equity. No liquidation preference applies to the Convertible Debentures prior to conversion.
- Anti-Dilution and Downside Protections
 - The Convertible Debentures do not include anti-dilution or similar equity-based downside protection mechanisms, as such provisions are customarily applicable only upon conversion into equity securities.
- Financial Reporting
 - The Company currently prepares internal financial statements and intends to engage an independent CPA firm to complete audited financial statements by Q4 2026, in support of enhanced transparency and future financing initiatives.

INVESTMENT TIERS:



The top image with the floor plan represent our ultimate vision of building a self-sustaining education center from the ground up, complete with a laundromat, café, medical center, and classrooms. The bottom photos show our current rental and owned properties that house our legacy schools.

Recognition and participation benefits are honorary and do not convey governance, voting, or fiduciary rights unless separately documented.

Ambassador Founder | \$200,000 | Theme: Advocacy & Early Impact

This level recognizes those who commit meaningful capital and lend their voice and reach to the movement. Ideal for those amplifying the mission and bringing others into the fold. Benefits:

- Naming rights for a scholarship, classroom, or program
- Recognition on the Founder Wall
- Access to exclusive Foundation events
- Ideal for: Influencers, community leaders, rising athletes & creators

Luminary Founder | \$500,000 | Theme: Vision & Leadership

Luminary Founders make transformative contributions that shape the student experience. They are seen as educational trailblazers whose investment fuels innovation. Benefits:



- Naming rights for a school wing, innovation lab, or athletic program
- Featured media profile and speaking opportunities
- Invitation to join Strategic Advisory Council
- Ideal for: Entertainers, professional athletes, social impact leaders

Legacy Founder | \$1,000,000 | Theme: Immortality Through Impact

This premier tier grants the ultimate recognition: naming rights for an entire school. Legacy Founders are the cornerstone visionaries behind the Foundation Academies. Benefits:

- School naming rights (e.g., “The [Name] Foundation Academy”)
- Lifetime honorary board observer role
- Private dedication ceremony & legacy documentary tribute
- Custom impact report and media tour
- Ideal for: Iconic leaders, hall-of-fame athletes, major philanthropists

COMPANY INVESTMENT GOALS:

Within the next three to five years, our plan is to stay private and offer distributions to the owners or IPO.

SECURED CONVERTIBLE NOTE:

The Convertible Debentures will be secured by select company assets. These notes will be senior to equity and subordinated only to future senior debt, providing downside protection while enabling scalable growth.

KEY RISK FACTORS:

Foundation Academies faces risks that may impact operations, financial performance, and investor value. These include fluctuations in student demand tied to economic or demographic changes, challenges in hiring and retaining qualified educators, and exposure to cybersecurity threats due to reliance on PuderAI’s technology platform. Regulatory shifts in school-choice funding—such as vouchers, ESAs, and universal backpack programs—may also affect revenue predictability.

Operational risks include multi-division complexity (schools, technology, health, real estate), dependence on employer or partner contracts, and potential dilution from offering equity in subsidiary LLCs. Competitive pressure from traditional schools, virtual programs, pods, and informal childcare alternatives also presents ongoing market risk. Seasonal enrollment variations, legal claims, and rising insurance costs, especially for liability and professional coverage, may additionally affect stability. External factors such as political or economic disruptions, public health crises, natural disasters, and tax law changes could interfere with school operations or long-term planning. Company securities, including Convertible Debentures, are illiquid with no anticipated trading market. Although no current litigation exists, routine legal exposure is inherent in the education and healthcare sectors. Investors should carefully evaluate these risks when considering participation.

The Convertible Debentures are unsecured obligations of the parent company and are structurally subordinated to liabilities at the subsidiary level, including mortgage debt, lease obligations, or other liabilities held by operating or real estate subsidiaries. As a result, noteholders may not have priority access to subsidiary assets in the event of a liquidation, restructuring, or insolvency.

USE OF FUNDS:

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\$6M: Acquire new schools via lease and buy, wellness support buildout as a CapEx; \$2M: buildout and scale of decision intelligence platform. (see breakdowns below)

Category	Description	6M
FOUNDATION ACADEMIES (BRICK AND MORTAR SCHOOLS)		
School Buildings	Find, Lease, Buy, and bring up to code	\$1,560,000
Marketing & Sales	Digital marketing, advertising campaigns, brand awareness, Sales	\$1,800,000
Operations Salaries & Wages	Executive, COO, Rollout	\$120,000
Salaries & Wages Academics	Teachers, Student Advisors, Deans ramp up	\$1,500,000
Legal & Compliance	Legal fees, accounting, trademarks, and necessary compliance	\$60,000
Operational Expenses	Day-to-day operations like utilities, supplies, and supplemental services	\$150,000
Insurance & Benefits	Company insurance, employee healthcare, and benefits	\$120,000
Miscellaneous & Contingency	Unplanned expenses and general contingency fund	\$690,000
Category		
Description		
2M		
PUDERAI (Decision Intelligence Platform)		
Product Development	Developing MVP, software tools, design, and iterations	\$140,000
Salaries & Wages	Salaries for key team members: engineers, designers, sales, etc.	\$1,060,000
Marketing & Sales	Digital marketing, advertising campaigns, brand awareness	\$400,000
Legal & Compliance	Legal fees, accounting, trademarks, and necessary compliance	\$60,000
Office Space & Equipment	Rent, office furniture, computers, and software licenses	\$60,000
Technology Infrastructure	Hosting, cloud storage, cybersecurity, and tech support	\$80,000
Operational Expenses	Day-to-day operations like utilities, supplies, and admin tasks	\$20,000
Customer Support	Customer service tools and hiring support staff	\$60,000
Insurance & Benefits	Company insurance, employee healthcare, and benefits	\$60,000
Miscellaneous & Contingency	Unplanned expenses and general contingency fund	\$60,000

PRO-FORMA:

Foundation Academies currently supports and maintains nine schools. Over the next three years, our strategic plan includes:

- Scaling and Commercializing – our proprietary AI-driven decision intelligence platform, designed to power school operations, enrollment, compliance, real estate optimization, and student performance analytics.
- Expanding to 30+ Owned and Operated School Campuses – launching new academies through innovative venues such as theaters, community centers, and churches, as well as adding additional health-related support services for students.
- Acquiring and Developing Real Estate via Foundation RE LLC – strengthening our long-term asset portfolio through property ownership, leaseback structures, and community-anchored campuses.

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	2024/25	2025/26	2026/27	2027/28	2028/29
Total Company Income	\$7,847,734	\$10,000,000	\$20,000,000	\$36,000,000	\$60,000,000
Total Company Profit	\$1,370,000	\$2,000,000	\$4,200,000	\$7,920,000	\$13,800,000
Real Estate Value	\$300,000	\$2.5M	EST \$8M	EST: \$20M	EST: \$30M
Puder AI	N/A	N/A	EST \$510,000	EST \$2,700,000	EST \$11,400,000

THE FUTURE:

Our vision for the next 10 years is rooted in reimagining education access for communities, utilizing our current model across the country, starting with Florida, which has the most robust state scholarship program in the nation. Also, the new House Bill 1285, which allows schools to operate in nontraditional commercial venues, we can transform movie theaters into micro-schools, turning each auditorium into a separate accredited institution. This creative use of space provides students with accessible, personalized learning environments while boosting economic value for the theaters. We will also establish schools inside trusted community centers, PAL programs, YMCAs, and more, creating safe spaces that combine academics with wrap-around support. Faith-based expansion will form our third growth avenue, where partnerships with churches, synagogues, and temples not only provide faith-aligned education but also expand financial sustainability through rental income. By year six, we will move from renting to buying, leveraging PuderAI—our proprietary technology and analytics platform to identify struggling or transition-ready private schools. With this insight, we will acquire campuses, invest in staff and infrastructure, and offer equity to former owners, ensuring a collaborative and community-centered approach to long-term growth. Through this integrated model, we will build 150-200 schools that serve not just students, but entire families and neighborhoods, combining academics, technology, health, and community into a single, scalable ecosystem.

Foundation Academies is entering a rapid-scale phase, with a target to grow from 9 to 30 campuses by 2028. Our model emphasizes lean operations, real estate efficiency, and strategic community partnerships.

Phase I – Perfecting the Model in the First Three Years

- **2025–2026:** We will expand from 9 to 10 schools by launching the first MMA academy in Miami, Florida, demonstrating the scalability of House Bill 1285. In parallel, we will begin presales of PuderAI to small private schools across South Florida, creating a new recurring revenue stream through per-pupil licensing.
- **2026–2027:** We will expand from 10 to 20 schools by opening 10 new campuses in key Florida markets and select expansion regions. At the same time, we will launch a consulting and auditing division for small private schools. This division will not only generate advisory revenue but also provide deep insight into potential acquisition targets, while PuderAI’s analytics gather benchmarking data on their operations, costs, and performance.
- **2027–2028:** We will grow from 20 to 30 schools by targeting underserved communities with the highest rates of academic failure, truancy challenges, and lack of opportunities and resources. Expansion will include a variety of footprints, at the same time, we will begin research and pilot programs for integrating PuderAI’s analytics with behavioral health data,



connecting student health indicators with academic performance. This will position Foundation Academies at the forefront of demonstrating how health directly drives learning outcomes.

Part of Phase I will include optimizing our proprietary technology, **PuderAI LLC**, to demo the information about the Foundation Academies School System. The demo will allow us to perfect our data analysis and specifically track metrics that will allow us to audit schools we plan to acquire.

- Our first focus will be on optimizing enrollment on the platform through the Foundation Academies School System.
- Our second focus will be on perfecting our budgeting and financial tracking CRM to pave the way for phase three.
- Our third focus will be on driving AI-enhanced performance monitoring on student management and staff management alike. Creating analytical pathways that reduce performance issues among student success and staff output.
- Finally, we will enhance our staffing and scheduling intelligence. Growing the team while

optimizing the project management aspects of the proprietary technology.

The strategic impact of this model lies in its ability to enable centralized oversight and quality control at scale, ensuring consistency across all campuses. By streamlining operations, it reduces staffing inefficiencies while simultaneously increasing student outcomes. This positions Foundation Academies as a tech-forward, data-driven operator capable of delivering high-quality education with precision and adaptability.

In addition to expanding PuderAI, we plan to leverage our innovative real estate model to drive down costs while accelerating school development. By utilizing House Bill 1285, which allows schools to legally operate in churches, community centers, and movie theaters without rezoning, we can dramatically shorten timelines and reduce regulatory barriers to launching new campuses. Beyond our own operations, PuderAI will also be licensed to other schools, giving us unparalleled visibility into their costs, ownership structures, rental agreements, and operational models. This intelligence will help client schools make smarter, AI-driven decisions and avoid overpaying, while also guiding our own strategy on where to build, when to buy, and how to acquire schools more efficiently.

Current Performance & Industry Comparison

- Industry Standard Facility Cost: ~\$1,200 per student per year (based on ~25 sq ft/student and approximately \$80/sqft lease rates)
- Foundation Academies Current Cost: \$300–\$400 per student per year, achieved through strategic self-zoning and low-cost site selection

Four Future Facility Development Pathways

1. Lease Facilities

Leverage legal exemptions to lease facilities without needing rezoning or permitting delays. These properties often rent for ~\$20/sq ft/year, equating to \$300/student/year.

2. Purchase Facilities

Primarily targeting churches, where ownership creates equity and long-term control, we will contact Foundation Academies (or affiliated) developers to develop these properties. These schools will then be leased to Foundation Academies schools under long-term agreements.

This option replicates the leasing model while owning the building and optimizing for long-term value and programmatic fit.

- a. Leases can be structured at \$600–\$1,200 per student/year, which would make this anywhere from \$40-80 per sqft from the school entity. This uplifts a \$2M property to an appraised value of \$4M–\$8M based on lease income and commercial cap rates.
 - b. In July 2025, we successfully refinanced our first property in West Virginia. Originally acquired for \$309,000, the property was appraised at \$2.4 million. Utilizing a 50% loan-to-value (LTV) ratio, we secured \$1.2 million in capital through refinancing. This exemplifies the type of high-upside, strategically undervalued real estate deals we aim to target as part of our expansion strategy.
3. **New Construction**
Build from the ground up on pre-zoned or strategically acquired land
 4. **Continue Converting Commercial Buildings**
(as done successfully in previous projects using in-house zoning expertise)

The value created through this model translates into measurable benefits—positioning Foundation Academies as both financially strategic and operationally scalable. It also ensures that

- Foundation Academies increases its profit margins.
- Every piece of real estate compounds in value over time.
- Every community becomes uplifted and stable.
- Investors and partners benefit from multiple revenue streams that beget strong, recurring returns.

EXAMPLE REAL ESTATE (LTV) MODEL FORMAT:

Item	Amount
Purchase Price	\$2 million
Annual Lease Income	\$1200/student × 350 students = \$420,000/year
Cap Rate Valuation (6%)	\$7 million asset value
Asset Value Appreciation	\$5 million
Loan-to-Value Mortgage (50%)	\$3.5 million
Immediate Cash-Out	\$1.5 million

This approach removes barriers for families by eliminating the need for parents to take time off work to bring their children to the doctor, while strengthening community impact and long-term engagement.

Phase II – Rapid Expansion and Targeted Acquisition Planning

Between 2028 and 2031, we project exponential growth, expanding from 30 to 125+ schools. This acceleration will be driven by a strategic blend of new school launches, targeted acquisitions, and AI-powered partnerships. By prioritizing states that offer strong school choice

policies and robust backpack funding models, we position ourselves to enter key markets early, establishing a dominant presence before they become oversaturated. This proactive approach allows us to solidify our market leadership and build a scalable foundation for long-term success. This proximity-based model ensures that even campuses without clinics benefit from integrated healthcare access, strengthening our whole-student approach and increasing long-term community impact.

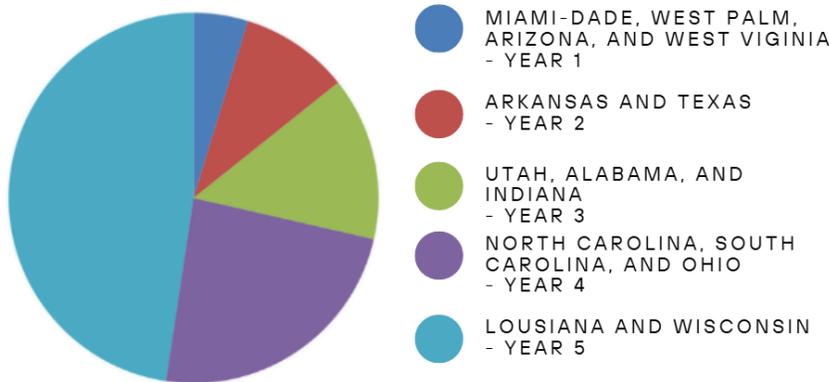
Between 2025 and 2028, 14 states already offer robust school-choice and backpack funding programs, including voucher systems, tax-credit scholarships, and Education Savings Accounts (ESAs). Currently, Alabama, Arizona, Florida, Georgia, Iowa, Kansas, Louisiana, Minnesota, New Hampshire, Oklahoma, Pennsylvania, Rhode Island, Virginia, and Wisconsin allow families

to carry per-pupil funding to schools of their choice.

Funding varies by state. For example, Oklahoma's tax-credit scholarships can reach \$7,500. Another 10+ states, including Indiana, Utah, Tennessee, Texas, Mississippi, Missouri, South Carolina, Ohio, Nebraska, and Montana, are expected to launch full backpack-funding or ESA programs by 2026–2028.

These states are actively

5-YEAR PLAN



debating or passing legislation. Texas just approved up to \$10,000 per student under SB2, while Alabama is rolling out ESAs of \$7,000, phasing in universal eligibility through 2027–28. The momentum stems from post-COVID concerns about public school quality, surging political support, and growing evidence that school choice can boost graduation and college enrollment rates in high-performing states like Florida and Arizona. As more states pursue portable student funding, the market trend reflects a strategic shift toward competition, parental control, and tech-enabled innovation in education.

Phase III – Acquisition of Private Schools

PuderAI will serve as the centralized decision-intelligence system for Foundation Academies, optimizing each campus's real estate and financial performance. Schools will input key data—leases, mortgages, taxes, insurance, utilities, capital expenditures, and enrollment-based funding—allowing the platform to benchmark costs, flag overpayments, model lease-versus-buy scenarios, and generate reports for refinancing and negotiations. It will predict future facility needs based on enrollment and policy shifts and automate compliance and reporting. In essence, PuderAI becomes the real-estate and finance “brain” of the organization—reducing costs, directing capital efficiently, and aligning facilities strategy with long-term growth and investor value.

Simultaneously, we will expand through licensing, acquisitions, co-branded partnerships, and new campus development, prioritizing states with universal or expanding school-choice legislation. High-visibility partners accelerate enrollment and investment, while policy-aligned



market entry allows rapid yet controlled expansion.

After reaching 125+ schools by 2031, Foundation Academies will scale nationally through strategic acquisition of existing private schools particularly those with aging leadership and underutilized assets. PuderAI will power pre-acquisition intelligence, assessing enrollment trends, scholarships, staffing, ownership, and financial health to structure mission-aligned succession solutions that preserve school identity while modernizing operations.

Our model is further differentiated by integrating biometrics and proactive wellness data with academic outcomes, proving how health drives learning and supporting future peer-reviewed research. This reframes campuses as education-and-wellness ecosystems, improving academics while strengthening families and communities.

PUDER AI FINANCIAL MODEL:

Segment I

All Foundation Academies students will utilize PuderAI, with each academy paying a \$300 per-student annual licensing fee. Currently, schools spend approximately \$200 per student on an LMS, \$60 on a CRM, and an additional \$40 on SMS, email, and supplemental tools—plus substantial staff time managing multiple systems. By consolidating these functions within PuderAI, these existing expenses are simply redirected, lowering total school costs while generating recurring platform revenue. On average, schools save approximately \$600 per student annually through reduced administrative labor, streamlined processes, accounting automation, and compliance reporting.

Segment II

We will offer PuderAI to independent private schools and homeschool networks nationwide. Although not yet reflected in current revenue tables, projections estimate adoption by up to 1,500 schools averaging 300 students each. At \$300 per student annually, each school would generate approximately \$90,000 in recurring licensing revenue. These projections are conservative and reflect only the early stages of a broader national rollout strategy now in development.

Segment III

All schools we acquire or partner with will be contractually required to transition onto PuderAI. These schools will pay the same \$300 per student annual licensing fee, regardless of when they onboard during the academic year. While specific service needs may vary, the flat-rate structure ensures predictability, facilitates rapid scaling, and standardizes technology across the network deepening platform integration and long-term stickiness.

FINANCIAL PROJECTIONS & ESTIMATED EXPENSES:

This represents the projections and forecasts for Foundation Academies schools, foundation Real Estate, and Puder AI.

FOUNDATION ACADEMIES SCHOOLS:

Year	Number of Schools	Number of Students	School Income	School Profit
2025/26	9	1,250	\$10,000,000	\$2,000,000

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2026/27	20	2,500	\$20,000,000	\$4,200,000
2027/28	30	4,500	\$36,000,000	\$7,920,000
2028/29	50	7,500	\$60,000,000	\$13,800,000
2029/30	85	14,875	\$119,000,000	\$28,560,000
2030/31	135	23,625	\$167,737,500	\$41,934,375

FOUNDATION REAL ESTATE:

Year	Number of Schools	Buildings We Own	Foundation RE Income	Foundation RE Profit	Foundation RE Total Equity
2025/26	9	2	\$300,000	\$75,000	\$2,500,000
2026/27	20	4	\$660,000	\$165,000	\$8,000,000
2027/28	30	10	\$2,400,000	\$615,385	\$20,000,000
2028/29	50	15	\$3,600,000	\$947,368	\$30,000,000
2029/30	85	34	\$8,160,000	\$2,205,405	\$68,000,000
2030/31	135	68	\$16,200,000	\$4,500,000	\$135,000,000

PUDER AI:

Year	Number of Schools	Number of Students	PuderAI Income	PuderAI Profit
2025/26	9	1,700	\$510,000	\$255,000
2026/27	50	9,000	\$2,700,000	\$1,350,000
2027/28	200	38,000	\$11,400,000	\$5,700,000
2028/29	300	60,000	\$18,000,000	\$9,000,000
2029/30	450	99,000	\$29,700,000	\$14,850,000
2030/31	675	162,000	\$48,600,000	\$24,300,000

EXPENSES: *Estimated per-school, assuming 300 students per site*

HARD EXPENSES	Total	Total	Total	Total
Rent	(\$22,000)	(\$84,000)	(\$84,000)	(\$84,000)
Investor Interest	(\$7,000)	(\$7,000)	(\$7,000)	(\$7,000)
Bank Fees	(\$100)	(\$100)	(\$100)	(\$100)
Marketing	(\$10,000)	(\$10,000)	(\$15,000)	(\$25,000)
Computers (students)	(\$5,000)	(\$7,000)	(\$14,000)	(\$21,000)
Management (Billing, Recruiting)	(\$20,000)	(\$75,000)	(\$200,000)	(\$300,000)
Insurance		(\$6,000)	(\$9,000)	(\$15,000)
Accounting + Legal	(\$1,500)	(\$3,000)	(\$6,000)	(\$9,000)
School Supplies	(\$10,000)	(\$12,000)	(\$30,000)	(\$40,000)
Curriculum & Online Licenses	(\$5,000)	(\$37,500)	(\$75,000)	(\$120,000)

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Staff Wages	(\$40,000)	(\$196,000)	(\$550,000)	(\$900,000)
General Startup Costs	(\$50,000)			
Zoning fees + Radon	(\$2,500)	(\$500)	(\$500)	(\$500)
Furniture + Fixtures	(\$5,000)	(\$3,000)	(\$4,500)	(\$6,000)
Cash Reserve				
TOTAL EXPENSE	(\$178,100)	(\$441,100)	(\$995,100)	(\$1,527,600)
Per Year Net	(\$178,100)	\$271,400	\$429,900	\$622,400
Accumulated Retained Earnings		\$93,300	\$523,200	\$1,145,600
Income Based on Forecasts				
# of Schools		1	1	1
# of Students on Scholarship		100	200	300
# Students on Private Pay		25	50	100
Scholarship Per Student		\$7,000	\$7,000	\$7,000
Private Pay		\$500	\$500	\$500

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