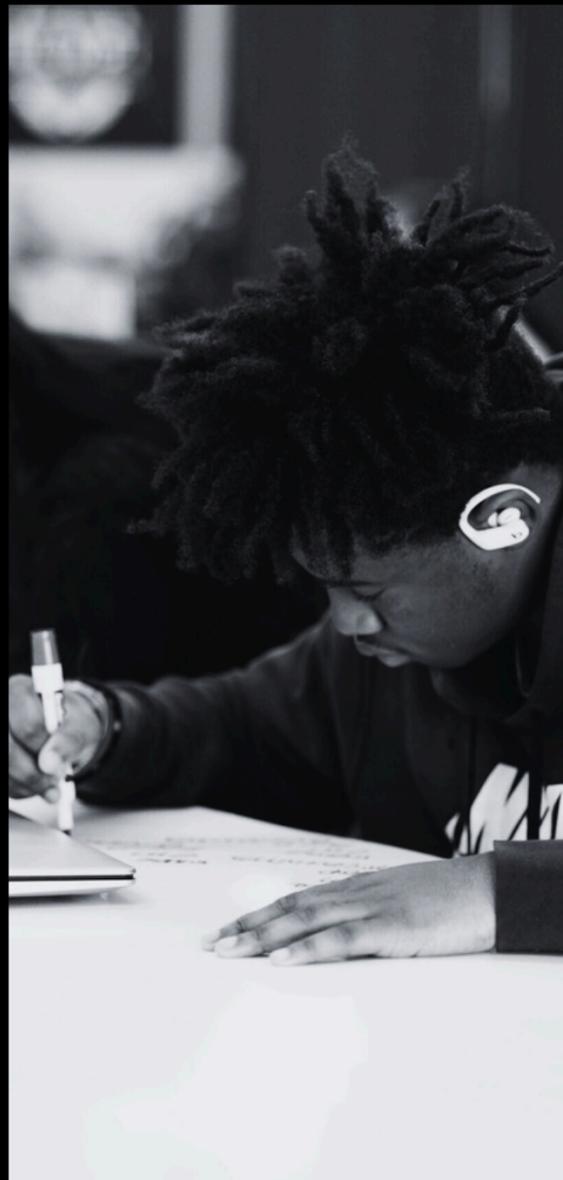
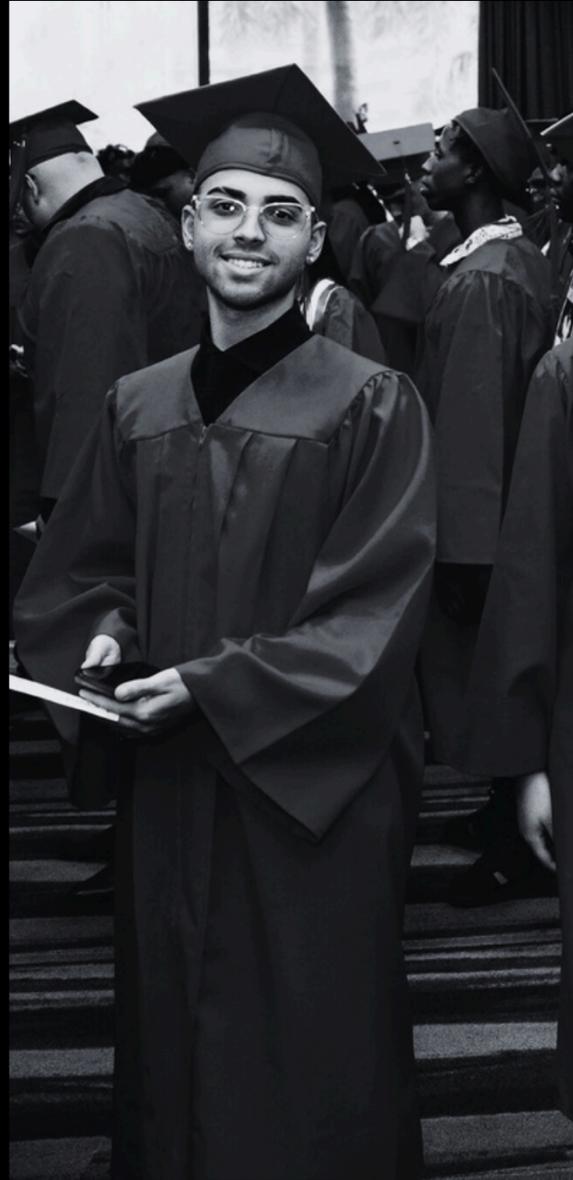




EXCLUSIVE INVESTOR

PITCH DECK 2026



**WELL
GOME**

foundation
academies

foundationacademies.com

foundation

a c a d e m i e s



MANY MISSIONS. ONE VISION.

PITCH DECK 2026

↑ OUR WHY

At Foundation Academies, we exist because traditional schools too often overlook the whole child. Many students disengage not from lack of ability, but from unmet emotional, social, and personal needs. Our why is simple: academic success is impossible without belonging, belief, and support. We built a student-centered model that integrates rigorous academics with mentorship, wellness supports, personalized pathways, and strong community engagement so every learner is known, confident, and prepared for life. Designed for long-term sustainability and scalable implementation, our approach empowers underserved students to realize their potential and build purposeful futures.

CORE TEAM

Daniel Puder- *MMA Fighter, Non-Profit, Stakeholder engagement*

Jennifer S. Kramer- *26+ yrs. Educator, Operations, Development*

Guillermo Queris- *20+ yrs. Educator, Specialized Services, Infrastructure*

Michael Williams- *20+ yrs Dept. Juvenile Justice, Community Outreach*

1

DISENFRANCHISED & AT-RISK YOUTH

40% of U.S. middle and high school students are considered marginalized or “at-risk,” facing challenges such as academic failure, chronic absenteeism, foster care, or even homelessness.

2

OUTDATED MODELS & TECHNOLOGY GAPS

Many mainstream schools fall behind in leveraging technology to promote equity, leaving underserved students with outdated tools while affluent schools move ahead with advanced, personalized learning systems.

3

INADEQUATE SUPPORT & INTEGRATION

Traditional schools rely on rigid, outdated, siloed systems that can’t adapt to modern learners. Students facing instability lack coordinated, preventative support, leaving wellness and learning needs disconnected.



THE PROBLEM



1 Solution 1

Purpose-driven mentorship, leadership development, and SEL/EQ/BI programming integrated with advanced technology infused into every aspect of learning.

2 Solution 2

A decision-intelligence platform that integrates academic, behavioral, wellness, and operational data to personalize learning, simplify compliance, lower costs, and create a continuous feedback loop that turns education into opportunity.

3 Solution 3

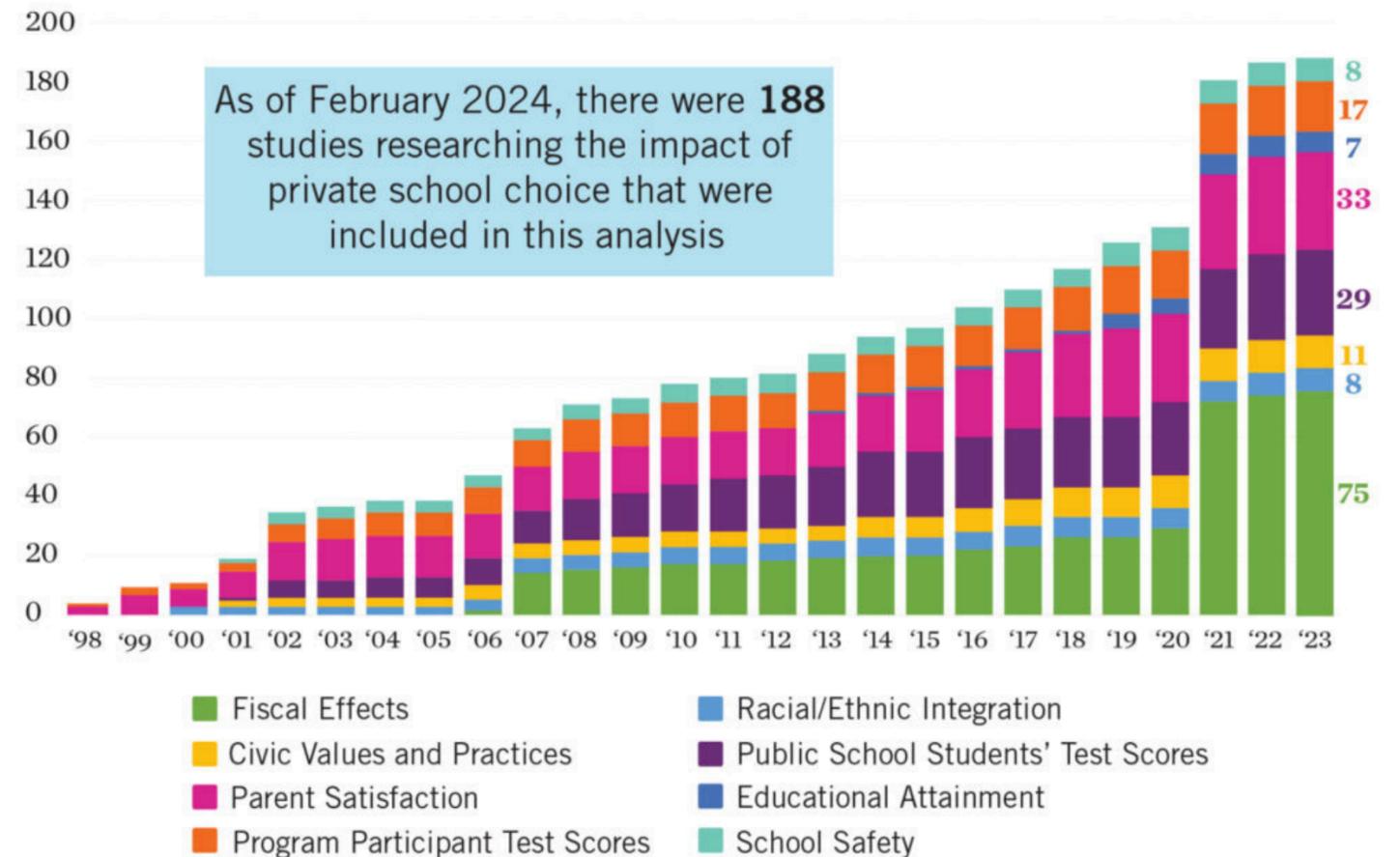
The solution is to develop scalable, community-anchored campuses that function as long-term assets. These campuses generate sustainable revenue that funds new schools and partnerships, creating a self-reinforcing growth model that expands access and revitalizes communities.

MARKET OPPORTUNITY

The demand for educational choice in the U.S. is rapidly expanding, creating a substantial opportunity for models like Foundation Academies. According to EdChoice, more than 1.2 million students now participate in private school choice programs, and nearly 40% of students nationwide are eligible to access these options through vouchers, tax credits, and Education Savings Accounts (ESAs). State-level growth has been dramatic; enrollment in private school choice programs surged in multiple states as families leverage ESAs and other alternatives to traditional public schooling, and several states have expanded eligibility to include all students. This momentum signals a significant and growing market as policymakers, parents, and educators increasingly embrace choice policies that empower families and drive enrollment outside standard public systems presenting a favorable climate for innovation and expansion.

- Recession-Proof Model
- Proprietary Technology Integration
- Scalable Real Estate Developments

Cumulative Studies by Outcome and Year



*EdChoice Graph

PRODUCT & SERVICES

THE SCHOOLS

- Economic development through Education
- Legacy School Opportunities
- Changing lives while revolutionizing the education system

DECISION-INTELLIGENCE PLATFORM

- Learning management system (LMS) with future AI integration, Student/Staff CRM
- Licensable for home schools, private and charter schools
- Whole-student wellness services

REAL ESTATE

- Turnkey school facilities ready for instructional use
- Adaptive properties suitable for school conversion
- Strategic land acquisitions for new campus development

IMPACT MODEL & METRICS

An Investor Group, invested in three schools at \$350,000 each and two properties totalling \$450,000 in additional investments, which have generated over \$6M in revenue and over \$1M of increased property value.

 **31+ MILLION**

Total revenue generated in 7 years of operations with 9 schools across 3 states

 **7,500+ STUDENTS**

The number of students we have educated and supported in underserved populations that we serve.

 **10 MILLION**

Expected revenue for the 2025-2026 school year.

HISTORICAL FINANCIALS

	Year 1 2018/19	Year 2 2019/20	Year 3 2020/21	Year 4 2021/22	Year 5 2022/23	Year 6 2023/24	Year 7 2024/25
Revenues	\$59,764	\$1,173,342	\$2,249,992	\$4,127,421	\$6,091,028	\$8,821,294	\$7,558,732
Aquisition Growth	0%	1,862.8%	91.7%	83.4%	47.5%	44.9%	14%
Students	54	309	399	912	1587	1930	1260
Locations	1	3	5	5	8	9	9

PRO FORMA

This diagram can be seen in the Foundation Academies Business plan with the title: Complete Organizational Financial Forecast which describes the financial plan of Foundation Academies, PuderAI, and FoundationRE together.

	2024/25	2025/26	2026/27	2027/28	2028/29
Total Company Income	\$7,847,734	\$10,000,000	\$20,000,000	\$36,000,000	\$60,000,000
Total Company Profit	\$1,370,000	\$2,000,000	\$4,200,000	\$7,920,000	\$13,800,000
Real Estate Value	\$300,000	\$2.5M	EST \$8M	EST: \$20M	EST: \$30M
Puder AI	N/A	N/A	EST \$510,000	EST \$2,700,000	EST \$11,400,00



CAPITAL RAISE

\$8,000,000 Convertible Debenture Offering

- Three-year Convertible Debentures issued by the parent holding company
- 10% simple annual interest
- The Convertible Debentures will be secured by select company assets.
- Cash repayment at maturity or conversion into preferred equity at the Company's option
- Conversion into Class B non-voting Preferred shares at a maximum post-money valuation of \$50,000,000
- Offered under SEC Regulation D, Rule 506(c), to accredited investors under Rule 501(a)

USE OF FUNDS

Net proceeds from the offering will be used to support the expansion of up to 30 new school campuses, strategic real estate acquisitions and buildouts, and continued development of the Company's proprietary education and operational technology platform.

Limited-Time Investor Incentive (For Accredited Investors Only)

Early Participation Bonus – 20%
Additional Allocation

Valid until \$1 Million Is Fully Subscribed

Disclosure Statement

This presentation is for informational purposes only and does not constitute an offer to sell or a solicitation of an offer to buy securities. Offers are made only by the Private Placement Memorandum (PPM) and related Subscription Agreement, which should be reviewed carefully prior to any investment decision. All investments involve risk, including potential loss of principal. Past performance is not indicative of future results.

Regiment Securities, LLC – Member FINRA/SIPC. All securities offered through Regiment Securities, LLC. Additional information available upon request.



- The first \$1,000,000 of investments in the Foundation Academies Convertible Note will receive a 20% bonus allocation applied at funding.

Example: An investment of \$200,000 will be recorded as a \$240,000 convertible note.

- *The additional allocation increases the principal amount for both interest accrual and potential conversion value, subject to the same terms and conditions.*



Convertible Debentures are unsecured obligations of the parent company and are subject to the terms and risks described in the offering documents. At or prior to the three-year maturity, the Company may elect to convert the Convertible Debentures into Class B non-voting Preferred shares, or repay the Debentures in cash with accrued interest. Conversion becomes mandatory only upon a qualified public offering or qualified financing event, as defined in the governing documents.

Offering under SEC Regulation D, Rule 506(c). For Accredited Investors only, verification required prior to acceptance.

Legacy Investing

The top image represents our ultimate vision—building a self-sustaining education center from the ground up, complete with a laundromat, café, medical center, and classrooms. The bottom photos show our current rental and owned properties that house our legacy schools. We’re seeking a total investment of \$8M, though investors interested in funding a full site like the top concept can explore customized partnership opportunities.



Ambassador Founder

\$200,000

Advocacy & Early Impact

- Naming rights for a scholarship, classroom, or program
- Recognition on the Founder Wall
- Access to exclusive Foundation events
- **Ideal for:** Influencers, community leaders, rising athletes & creators

Luminary Founder

\$500,000

Vision & Leadership

- Naming rights for a school wing, innovation lab, or athletic program
- Featured media profile and speaking opportunities
- Invitation to join the Strategic Advisory Council
- **Ideal for:** Entertainers, professional athletes, social impact leaders

Legacy Founder

\$1,000,000

Immortality Through Impact

- School naming rights (e.g., “The [Name] Foundation Academy”)
- Lifetime honorary board advisor role
- Private dedication ceremony & legacy documentary tribute
- Custom impact report & media tour
- **Ideal for:** Iconic leaders, athletes, major philanthropists

MEET OUR TEAM

**DANIEL
PUDER**



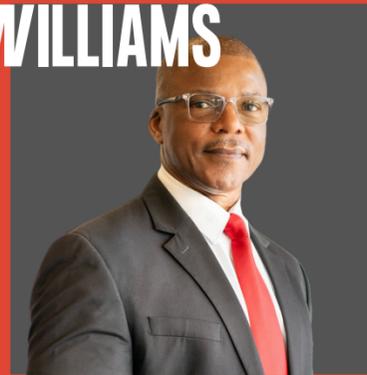
CHIEF EXECUTIVE OFFICER
CO-FOUNDER

**GUILLERMO
QUERIS M.ED.**



INVESTOR
CO-FOUNDER

**MICHAEL
WILLIAMS**



PRESIDENT
CO-FOUNDER

**JENNIFER
KRAMER M.ED.**



CHIEF OPERATIONAL OFFICER
CO-FOUNDER

**BRITTNEY
SHARPE**



CHIEF BRANDING OFFICER

**TAMMY
PUGH M.ED.**



SUPERINTENDENT

**C. ED
MASSEY**



BOARD MEMBER

**DEAN
DELISLE**



BOARD MEMBER

**MICHAEL
CAVANAUGH**



BOARD MEMBER

**JOE
SAUMA**



BOARD MEMBER

TRANSFORMING LIVES THROUGH PURPOSEFUL EDUCATION



INVESTOR MEETING

Scan the QR code to book an appointment with our team.



INVESTOR PORTAL

Scan the QR code to access the data room.



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